

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|                                |          |                          |
|--------------------------------|----------|--------------------------|
| <b>In re:</b>                  | <b>§</b> |                          |
|                                | <b>§</b> | <b>Case No. 24-35761</b> |
| <b>Jetall Companies, Inc.,</b> | <b>§</b> |                          |
|                                | <b>§</b> | <b>Chapter 7</b>         |
| <b>Debtor.</b>                 | <b>§</b> |                          |

**NOTES, COMMENTS, AND RESERVATION OF RIGHTS REGARDING  
BANKRUPTCY SCHEDULES AND STATEMENTS**

The Bankruptcy Schedules and Statement of Financial Affairs (the “Schedules and Statements”) for Jetall Companies, Inc. (the “Debtor”) have been prepared under the supervision of and are signed by Ali Choudhri, the authorized representative of the Debtor (“Choudhri”). While the Debtor understands its obligations to file schedules and the statement of financial affairs pursuant to Bankruptcy Rule 1007(b), the Debtor faces extraordinary and involuntary circumstances beyond its control that materially impair its ability to fulfill these obligations completely and accurately. Specifically, wrongfully and in violation of applicable law, the Debtor has been improperly locked out of and denied access by PCR Property Services, LLC d/b/a Partners ("PCR") to its office space at 1001 West Loop South, Houston, Texas 77027. The Debtor's computers and data, books, and financial records are inaccessible as a result of this lock-out. Additionally, certain other essential books and records of the Debtor, including but not limited to financial statements, tax records, banking records, and corporate documents necessary to completion of the Schedules and Statements are located at 2425 West Loop South, Houston, Texas 77027, and are also not accessible by the Debtor despite attempts to gain access.

The official form of the Schedules and Statements require that they be signed under penalty of perjury that they are true and correct. Further, making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case is a crime. The Debtor

and Choudhri expressly state that they have no intention to commit perjury, make any false statement, conceal property, or obtain money or property by fraud in connection with a bankruptcy case. The Debtor has been ordered to file the Schedules and Statements by 5:00 p.m. CDT on April 11, 2025. Choudhri has been ordered to sign them on behalf of the Debtor. Choudhri and the Debtor wish and desire to comply with that Order, but must make clear that the Schedules and Statements being filed are materially incomplete due to the lack of access to necessary records. Due to the circumstances described herein that are beyond the Debtor's control, the Schedules and Statements are necessarily incomplete and, therefore, cannot be accurately sworn as true and correct in their entirety at this time. The Debtor and Choudhri state unequivocally that the Schedules and Statements are incomplete and inaccurate. The Schedules and Statements do not completely identify the assets of the Debtor. Executory agreements have not been identified that exist. The liabilities of the Debtor are not fully identified. The responses to the statement of financial affairs are incomplete and not fully accurate. The Debtor expressly reserves all rights to amend, supplement, or modify these Schedules and Statements once access to its records is restored, and nothing herein shall constitute a waiver of any of the Debtor's rights, remedies, claims, or causes of action, whether under bankruptcy law, state law, federal law, or otherwise, including but not limited to claims against PCR or other parties for actual damages, consequential damages, punitive damages, injunctive relief, declaratory relief, and any other remedies available at law or equity resulting from the inability to access records. The Debtor is filing these Schedules and Statements based solely upon information currently available and in its physical possession, and subject to the limitations of the Debtor's currently available knowledge and recollection without access to necessary data, books, and records. The Debtor expressly notes that these Schedules and Statements may be materially incomplete or inaccurate due to the aforementioned lack of access

to critical records. These Schedules and Statements will be amended when access to the Debtor's books and records is available.

Dated this: April 11, 2025.

/s/ Justin Rayome

Justin Rayome  
Texas Bar No. 24130709  
S.D. TX Bar No. 3873342  
1606 Caslyn Drive  
Rosenberg, TX 77471  
[Justinrayome3@gmail.com](mailto:Justinrayome3@gmail.com)  
(214) 934-9345  
COUNSEL FOR JETALL COMPANIES, INC.

-and-

/s/ Ali Choudhri

Ali Choudhri

Fill in this information to identify the case:

|   |                  |             |                  |
|---|------------------|-------------|------------------|
| Debtor name                             | Jetall Companies |             |                  |
| United States Bankruptcy Court for the: | Southern         | District or | Texas<br>(State) |
| Case number (If known):                 | 24-35761         |             |                  |

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

##### 1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

| All cash or cash equivalents owned or controlled by the debtor                                 |                          |  | Current value of debtor's interest |
|--|--------------------------|--|------------------------------------|
| 2. Cash on hand  |                          |  | \$ 0.00                            |
| 3. Checking, savings, money market, or financial brokerage accounts (Identify all)             |                          |  |                                    |
| Name of institution (bank or brokerage firm)<br>3.1. _____                                     | Type of account<br>_____ | Last 4 digits of account number<br>_____ | N/A                                |
| 3.2. _____   | _____                    | _____                                    | \$ _____                           |
| 4. Other cash equivalents (Identify all)   |                          |  | \$ N/A                             |
| 4.1. _____   | _____                    | _____                                    | \$ _____                           |
| 4.2. _____   | _____                    | _____                                    | \$ _____                           |
| 5. Total of Part 1   |                          |  | \$ 0.00                            |
| Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. |                          |  |                                    |

#### Part 2: Deposits and prepayments

##### 6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

##### 7. Deposits, including security deposits and utility deposits

| Description, including name of holder of deposit | Current value of debtor's interest |
|--|------------------------------------|
| 7.1. _____                                       | \$ N/A                             |
| 7.2. _____                                       | \$ _____                           |

Debtor

Jetall Companies  
Name \_\_\_\_\_

Case number (if known) 24-35761

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

|            |          |
|------------|----------|
| 8.1. _____ | \$ N/A   |
| 8.2. _____ | \$ _____ |

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.

Current value of debtor's interest

**11. Accounts receivable**

|                           |             |                                      |           |          |
|---------------------------|-------------|--------------------------------------|-----------|----------|
| 11a. 90 days old or less: | face amount | - doubtful or uncollectible accounts | = ..... → | \$ _____ |
|---------------------------|-------------|--------------------------------------|-----------|----------|

|                        |             |                                      |           |          |
|------------------------|-------------|--------------------------------------|-----------|----------|
| 11b. Over 90 days old: | face amount | - doubtful or uncollectible accounts | = ..... → | \$ _____ |
|------------------------|-------------|--------------------------------------|-----------|----------|

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 4,455,666.38

**Part 4: Investments****13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

|             |       |          |
|-------------|-------|----------|
| 14.1. _____ | _____ | \$ _____ |
| 14.2. _____ | _____ | \$ _____ |

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

|             |   |       |          |
|-------------|---|-------|----------|
| 15.1. _____ | % | _____ | \$ _____ |
| 15.2. _____ | % | _____ | \$ _____ |

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

|             |       |          |
|-------------|-------|----------|
| 16.1. _____ | _____ | \$ _____ |
| 16.2. _____ | _____ | \$ _____ |

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

 No. Go to Part 6. Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
|---------------------|-------------------------------------|---|---|------------------------------------|

19. Raw materials

\_\_\_\_\_  
MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

20. Work in progress

\_\_\_\_\_  
MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

21. Finished goods, including goods held for resale

\_\_\_\_\_  
MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

22. Other inventory or supplies

\_\_\_\_\_  
MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

 No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

 No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

 No  
 Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

28. Crops—either planted or harvested

\_\_\_\_\_  
\$ \_\_\_\_\_ \$ \_\_\_\_\_

29. Farm animals Examples: Livestock, poultry, farm-raised fish

\_\_\_\_\_  
\$ \_\_\_\_\_ \$ \_\_\_\_\_

30. Farm machinery and equipment (Other than titled motor vehicles)

\_\_\_\_\_  
\$ \_\_\_\_\_ \$ \_\_\_\_\_

31. Farm and fishing supplies, chemicals, and feed

\_\_\_\_\_  
\$ \_\_\_\_\_ \$ \_\_\_\_\_

32. Other farming and fishing-related property not already listed in Part 6

\_\_\_\_\_  
\$ \_\_\_\_\_ \$ \_\_\_\_\_

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

**34. Is the debtor a member of an agricultural cooperative?** No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture   | \$ _____   | _____                                   | \$ _____                           |
| 40. Office fixtures  | \$ _____   | _____                                   | \$ _____                           |
| 41. Office equipment, including all computer equipment and communication systems equipment and software  | \$ _____   | _____                                   | \$ _____                           |
| 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | \$ _____   | _____                                   | \$ _____                           |
| 42.1 _____   | \$ _____   | _____                                   | \$ _____                           |
| 42.2 _____   | \$ _____   | _____                                   | \$ _____                           |
| 42.3 _____   | \$ _____   | _____                                   | \$ _____                           |
| <b>43. Total of Part 7.</b><br>Add lines 39 through 42. Copy the total to line 86.   | <b>\$ 0.00</b>   |   |                                    |

**44. Is a depreciation schedule available for any of the property listed in Part 7?** No Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
|--|--|---|------------------------------------|

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

|            |          |       |          |
|------------|----------|-------|----------|
| 47.1 _____ | \$ _____ | _____ | \$ _____ |
| 47.2 _____ | \$ _____ | _____ | \$ _____ |
| 47.3 _____ | \$ _____ | _____ | \$ _____ |
| 47.4 _____ | \$ _____ | _____ | \$ _____ |

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

|            |          |       |          |
|------------|----------|-------|----------|
| 48.1 _____ | \$ _____ | _____ | \$ _____ |
| 48.2 _____ | \$ _____ | _____ | \$ _____ |

49. Aircraft and accessories

|            |          |       |          |
|------------|----------|-------|----------|
| 49.1 _____ | \$ _____ | _____ | \$ _____ |
| 49.2 _____ | \$ _____ | _____ | \$ _____ |

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

|       |          |       |          |
|-------|----------|-------|----------|
| _____ | \$ _____ | _____ | \$ _____ |
|-------|----------|-------|----------|

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$ 0.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

 No. Go to Part 10. Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 55.1 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.2 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.3 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.4 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.5 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.6 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

 No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

 No  
 Yes**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11.  
 Yes. Fill in the information below.

| General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets<br>_____   | \$ _____  | _____                                   | \$ _____                           |
| 61. Internet domain names and websites<br>_____                   | \$ _____  | _____                                   | \$ _____                           |
| 62. Licenses, franchises, and royalties<br>_____                  | \$ _____  | _____                                   | \$ _____                           |
| 63. Customer lists, mailing lists, or other compilations<br>_____ | \$ _____  | _____                                   | \$ _____                           |
| 64. Other intangibles, or intellectual property<br>_____          | \$ _____  | _____                                   | \$ _____                           |
| 65. Goodwill<br>_____   | \$ _____  | _____                                   | \$ _____                           |

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

Debtor

Jetall Companies

Name

Case number (if known) 24-35761

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No  
 Yes

#### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

|  |   |  |
|--|---|--|
|  | - |  |
|--|---|--|

Total face amount

doubtful or uncollectible amount



\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

|  |          |    |
|--|----------|----|
|  | Tax year | \$ |
|--|----------|----|

Tax year

\$

Tax year

\$

Tax year

\$

73. Interests in insurance policies or annuities

\$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$

Nature of claim

Amount requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$

Nature of claim

Amount requested \$

76. Trusts, equitable or future interests in property

\$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$

\$

78. Total of Part 11.

\$ 0.00

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

Type text here

- No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.                    | \$ 0.00                            |                                |
| 81. Deposits and prepayments. Copy line 9, Part 2.  | \$ 0.00                            |                                |
| 82. Accounts receivable. Copy line 12, Part 3.  | \$ 4,455,666.38                    |                                |
| 83. Investments. Copy line 17, Part 4.  | \$ 0.00                            |                                |
| 84. Inventory. Copy line 23, Part 5.  | \$ 0.00                            |                                |
| 85. Farming and fishing-related assets. Copy line 33, Part 6.                             | \$ 0.00                            |                                |
| 86. Office furniture, fixtures, and equipment; and collectibles.<br>Copy line 43, Part 7. | \$ 0.00                            |                                |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8.                             | \$ 0.00                            |                                |
| 88. Real property. Copy line 56, Part 9. . . . . →  |                                    | \$ 0.00                        |
| 89. Intangibles and intellectual property. Copy line 66, Part 10.                         | \$ 0.00                            |                                |
| 90. All other assets. Copy line 78, Part 11.  | + \$ 0.00                          |                                |
| 91. Total. Add lines 80 through 90 for each column. 91a.                                  | \$ 4,455,666.38                    | + 91b. \$ 0.00                 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.                          |                                    | \$ 4,455,666.38                |

Fill in this information to identify the case:

|   |                  |                           |
|---|------------------|---------------------------|
| Debtor name                             | Jetall Companies |                           |
| United States Bankruptcy Court for the: | Southern         | District of TX<br>(State) |
| Case number (If known):                 | 24-35761         |                           |

Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**2.1 Creditor's name**

Describe debtor's property that is subject to a lien

\$ \_\_\_\_\_ \$ \_\_\_\_\_

## Creditor's mailing address

Describe the lien

## Creditor's email address, if known

Is the creditor an insider or related party?

- No  
 Yes

## Date debt was incurred \_\_\_\_\_

Is anyone else liable on this claim?

## Last 4 digits of account number \_\_\_\_\_

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

- No

Check all that apply.

- Yes. Specify each creditor, including this creditor, and its relative priority.

- Contingent  
 Unliquidated  
 Disputed

**2.2 Creditor's name**

Describe debtor's property that is subject to a lien

\$ \_\_\_\_\_ \$ \_\_\_\_\_

## Creditor's mailing address

Describe the lien

## Creditor's email address, if known

Is the creditor an insider or related party?

- No  
 Yes

## Date debt was incurred \_\_\_\_\_

Is anyone else liable on this claim?

## Last 4 digits of account number \_\_\_\_\_

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

- No

Check all that apply.

- Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.

- Contingent  
 Unliquidated  
 Disputed

- Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 0.00 \_\_\_\_\_

**Part 1:** Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

|  |   |  |  |
|--|---|--|--|
| 2. <u>Creditor's name</u>  | <u>Describe debtor's property that is subject to a lien</u>   |  |  |
| <hr/><br><b>Creditor's mailing address</b><br><hr/><br><hr/>   | \$ _____ \$ _____   |  |  |
| <br><b>Creditor's email address, if known</b><br><hr/>   | <br><br><b>Describe the lien</b><br><hr/>   |  |  |
| <br><b>Date debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____  | <br><b>Is the creditor an insider or related party?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes  |  |  |
| <br><b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Have you already specified the relative priority?<br><br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br><hr/><br><hr/><br><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | <br><b>Is anyone else liable on this claim?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). |  |  |
| <br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed   |   |  |  |
| <br><b>2. <u>Creditor's name</u></b>   | <b>Describe debtor's property that is subject to a lien</b>   |  |  |
| <hr/><br><b>Creditor's mailing address</b><br><hr/><br><hr/>   | \$ _____ \$ _____   |  |  |
| <br><b>Creditor's email address, if known</b><br><hr/>   | <br><br><b>Describe the lien</b><br><hr/>   |  |  |
| <br><b>Date debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____  | <br><b>Is the creditor an insider or related party?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes  |  |  |
| <br><b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Have you already specified the relative priority?<br><br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br><hr/><br><hr/><br><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | <br><b>Is anyone else liable on this claim?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). |  |  |
| <br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed   |   |  |  |

Debtor Jetall Companies Case number (*if known*) 24-35761  
Name \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

|   |                               |                           |
|---|-------------------------------|---------------------------|
| Debtor                                  | <u>Jetall Companies</u>       |                           |
| United States Bankruptcy Court for the: | Southern                      | District of TX<br>(State) |
| Case number                             | <u>24-35761</u><br>(If known) |                           |

Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|            |   | Total claim  | Priority amount                    |
|------------|---|--|------------------------------------|
| <b>2.1</b> | Priority creditor's name and mailing address<br><br>_____<br>_____<br>_____     | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <u>\$ _____</u><br><u>\$ _____</u> |
|            | Date or dates debt was incurred<br><br>_____                                    | Basis for the claim:<br><br>_____  |                                    |
|            | Last 4 digits of account number<br>_____  | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes  |                                    |
|            | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) |  |                                    |
| <b>2.2</b> | Priority creditor's name and mailing address<br><br>_____<br>_____<br>_____     | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <u>\$ _____</u><br><u>\$ _____</u> |
|            | Date or dates debt was incurred<br><br>_____                                    | Basis for the claim:<br><br>_____  |                                    |
|            | Last 4 digits of account number<br>_____  | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes  |                                    |
|            | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) |  |                                    |
| <b>2.3</b> | Priority creditor's name and mailing address<br><br>_____<br>_____<br>_____     | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <u>\$ _____</u><br><u>\$ _____</u> |
|            | Date or dates debt was incurred<br><br>_____                                    | Basis for the claim:<br><br>_____  |                                    |
|            | Last 4 digits of account number<br>_____  | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes  |                                    |
|            | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) |  |                                    |

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

|     |   |   |          |
|-----|---|---|----------|
| 2._ | Priority creditor's name and mailing address  | \$ _____  | \$ _____ |
|     | As of the petition filing date, the claim is:<br>Check all that apply.  |   |          |
|     | <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |   |          |
|     | Date or dates debt was incurred   | Basis for the claim:  |          |
|     | Last 4 digits of account number   | Is the claim subject to offset?                             |          |
|     | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)                                   | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |          |
| 2._ | Priority creditor's name and mailing address  | \$ _____  | \$ _____ |
|     | As of the petition filing date, the claim is:<br>Check all that apply.  |   |          |
|     | <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |   |          |
|     | Date or dates debt was incurred   | Basis for the claim:  |          |
|     | Last 4 digits of account number   | Is the claim subject to offset?                             |          |
|     | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)                                   | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |          |
| 2._ | Priority creditor's name and mailing address  | \$ _____  | \$ _____ |
|     | As of the petition filing date, the claim is:<br>Check all that apply.  |   |          |
|     | <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |   |          |
|     | Date or dates debt was incurred   | Basis for the claim:  |          |
|     | Last 4 digits of account number   | Is the claim subject to offset?                             |          |
|     | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)                                   | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |          |

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|   | Amount of claim   |
|---|---|
| <b>3.1 Nonpriority creditor's name and mailing address</b><br>See Attached List | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|   | <b>Basis for the claim:</b> _____   |
| Date or dates debt was incurred   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |
| Last 4 digits of account number   |   |
| <b>3.2 Nonpriority creditor's name and mailing address</b>                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|   | <b>Basis for the claim:</b> _____   |
| Date or dates debt was incurred   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |
| Last 4 digits of account number   |   |
| <b>3.3 Nonpriority creditor's name and mailing address</b>                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|   | <b>Basis for the claim:</b> _____   |
| Date or dates debt was incurred   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |
| Last 4 digits of account number   |   |
| <b>3.4 Nonpriority creditor's name and mailing address</b>                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|   | <b>Basis for the claim:</b> _____   |
| Date or dates debt was incurred   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |
| Last 4 digits of account number   |   |
| <b>3.5 Nonpriority creditor's name and mailing address</b>                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|   | <b>Basis for the claim:</b> _____   |
| Date or dates debt was incurred   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |
| Last 4 digits of account number   |   |
| <b>3.6 Nonpriority creditor's name and mailing address</b>                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|   | <b>Basis for the claim:</b> _____   |
| Date or dates debt was incurred   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |
| Last 4 digits of account number   |   |

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

|  |   |   |          |
|--|---|---|----------|
| 3. <input type="checkbox"/>  | <b>Nonpriority creditor's name and mailing address</b><br><br>_____<br>_____<br>_____ | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><input type="checkbox"/> Liquidated and neither contingent nor disputed | \$ _____ |
|  |   | <b>Basis for the claim:</b> _____   |          |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ |   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |
| 3. <input type="checkbox"/>  | <b>Nonpriority creditor's name and mailing address</b><br><br>_____<br>_____<br>_____ | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ _____ |
|  |   | <b>Basis for the claim:</b> _____   |          |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ |   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |
| 3. <input type="checkbox"/>  | <b>Nonpriority creditor's name and mailing address</b><br><br>_____<br>_____<br>_____ | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ _____ |
|  |   | <b>Basis for the claim:</b> _____   |          |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ |   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |
| 3. <input type="checkbox"/>  | <b>Nonpriority creditor's name and mailing address</b><br><br>_____<br>_____<br>_____ | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ _____ |
|  |   | <b>Basis for the claim:</b> _____   |          |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ |   | <b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--------------------------|--|---|
| 4.1. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.2. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.3. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.4. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.5. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.6. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.7. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.8. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.9. _____               | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.10. _____              | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |
| 4.11. _____              | Line _____<br><input type="checkbox"/> Not listed. Explain _____<br>_____  | _____                                   |

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

|     |   | Total of claim amounts |
|-----|---|------------------------|
| 5a. | Total claims from Part 1                      | 5a. \$ _____           |
| 5b. | Total claims from Part 2                      | 5b. + \$ 3,037,460.46  |
| 5c. | Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | \$ 3,037,460.46        |

Fill in this information to identify the case:

|   |                  |             |               |
|---|------------------|-------------|---------------|
| Debtor name                             | Jetall Companies |             |               |
| United States Bankruptcy Court for the: | Southern         | District of | TX<br>(State) |
| Case number (If known):                 | 24-35761         | Chapter     | _____         |

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

|     |   |       |       |
|-----|---|-------|-------|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|     | State the term remaining  | _____ | _____ |
|     | List the contract number of any government contract                             | _____ | _____ |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|     | State the term remaining  | _____ | _____ |
|     | List the contract number of any government contract                             | _____ | _____ |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|     | State the term remaining  | _____ | _____ |
|     | List the contract number of any government contract                             | _____ | _____ |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|     | State the term remaining  | _____ | _____ |
|     | List the contract number of any government contract                             | _____ | _____ |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|     | State the term remaining  | _____ | _____ |
|     | List the contract number of any government contract                             | _____ | _____ |

Debtor

Jetall Companies

Name

Case number (if known) 24-35761

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

|    |   |       |       |
|----|---|-------|-------|
| 2. | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|    | State the term remaining  | _____ | _____ |
|    | List the contract number of any government contract                             | _____ | _____ |
|    | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|    | State the term remaining  | _____ | _____ |
|    | List the contract number of any government contract                             | _____ | _____ |
|    | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|    | State the term remaining  | _____ | _____ |
|    | List the contract number of any government contract                             | _____ | _____ |
|    | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|    | State the term remaining  | _____ | _____ |
|    | List the contract number of any government contract                             | _____ | _____ |
|    | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|    | State the term remaining  | _____ | _____ |
|    | List the contract number of any government contract                             | _____ | _____ |
|    | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|    | State the term remaining  | _____ | _____ |
|    | List the contract number of any government contract                             | _____ | _____ |
|    | State what the contract or lease is for and the nature of the debtor's interest | _____ | _____ |
|    | State the term remaining  | _____ | _____ |
|    | List the contract number of any government contract                             | _____ | _____ |

Fill in this information to identify the case:

Debtor name Jetall Companies  
 United States Bankruptcy Court for the: Southern District of TX  
 (State)  
 Case number (if known): 24-35761

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor |  | Column 2: Creditor |  |
|--------------------|--|--------------------|--|
| Name               | Mailing address                                | Name               | Check all schedules that apply:  |
| 2.1                | Street<br>_____<br>_____                       | _____<br>_____     | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|                    | City _____ State _____ ZIP Code _____<br>_____ |                    |  |
| 2.2                | Street<br>_____<br>_____                       | _____<br>_____     | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|                    | City _____ State _____ ZIP Code _____<br>_____ |                    |  |
| 2.3                | Street<br>_____<br>_____                       | _____<br>_____     | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|                    | City _____ State _____ ZIP Code _____<br>_____ |                    |  |
| 2.4                | Street<br>_____<br>_____                       | _____<br>_____     | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|                    | City _____ State _____ ZIP Code _____<br>_____ |                    |  |
| 2.5                | Street<br>_____<br>_____                       | _____<br>_____     | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|                    | City _____ State _____ ZIP Code _____<br>_____ |                    |  |
| 2.6                | Street<br>_____<br>_____                       | _____<br>_____     | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|                    | City _____ State _____ ZIP Code _____<br>_____ |                    |  |

Debtor

Jetall Companies

Name

Case number (if known) 24-35761

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor**

Name

Mailing address

Name

Check all schedules  
that apply:

2. \_\_\_\_\_

Street  
\_\_\_\_\_  
\_\_\_\_\_

- 
- D
- 
- 
- E/F
- 
- 
- G

City State ZIP Code

2. \_\_\_\_\_

Street  
\_\_\_\_\_  
\_\_\_\_\_

- 
- D
- 
- 
- E/F
- 
- 
- G

City State ZIP Code

2. \_\_\_\_\_

Street  
\_\_\_\_\_  
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- G

City State ZIP Code

2. \_\_\_\_\_

Street  
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- D
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- E/F
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- G

City State ZIP Code

2. \_\_\_\_\_

Street  
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- E/F
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- G

City State ZIP Code

2. \_\_\_\_\_

Street  
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- E/F
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- 
- G

City State ZIP Code

2. \_\_\_\_\_

Street  
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- E/F
- 
- 
- G

City State ZIP Code

2. \_\_\_\_\_

Street  
\_\_\_\_\_  
\_\_\_\_\_

- 
- D
- 
- 
- E/F
- 
- 
- G

City State ZIP Code

|  |                              |
|--|------------------------------|
| Fill in this information to identify the case: |                              |
| Debtor name                                    | Jettall Companies            |
| United States Bankruptcy Court for the:        | Southern                     |
|  | District of Texas<br>(State) |
| Case number (If known):                        | 24-35761                     |

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year |                            |                          | Sources of revenue<br>Check all that apply  | Gross revenue<br>(before deductions and exclusions) |
|---|----------------------------|--------------------------|---|---|
| From the beginning of the fiscal year to filing date:   | From <u>MM / DD / YYYY</u> | to <u>Filing date</u>    | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ <u>0.00</u>                                      |
| For prior year:   | From <u>MM / DD / YYYY</u> | to <u>MM / DD / YYYY</u> | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ <u>0.00</u>                                      |
| For the year before that:   | From <u>MM / DD / YYYY</u> | to <u>MM / DD / YYYY</u> | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ <u>0.00</u>                                      |

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

|   |                            |                          | Description of sources of revenue | Gross revenue from each source<br>(before deductions and exclusions) |
|---|----------------------------|--------------------------|-----------------------------------|--|
| From the beginning of the fiscal year to filing date: | From <u>MM / DD / YYYY</u> | to <u>Filing date</u>    |                                   | \$ <u>0.00</u>   |
| For prior year:                                       | From <u>MM / DD / YYYY</u> | to <u>MM / DD / YYYY</u> |                                   | \$ <u>0.00</u>   |
| For the year before that:                             | From <u>MM / DD / YYYY</u> | to <u>MM / DD / YYYY</u> |                                   | \$ <u>0.00</u>   |

Debtor Jetall Companies Name \_\_\_\_\_ Case number (if known) 24-35761

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's name and address           | Dates | Total amount or value | Reasons for payment or transfer<br>Check all that apply   |
|---------------------------------------|-------|-----------------------|---|
| 3.1.<br>Creditor's name _____         | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |
| Street<br>_____                       | _____ |                       |   |
| City _____ State _____ ZIP Code _____ | _____ |                       |   |
| 3.2.<br>Creditor's name _____         | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |
| Street<br>_____                       | _____ |                       |   |
| City _____ State _____ ZIP Code _____ | _____ |                       |   |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Insider's name and address             | Dates | Total amount or value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
| 4.1.<br>Insider's name _____           | _____ | \$ _____              |                                 |
| Street<br>_____                        | _____ |                       |                                 |
| City _____ State _____ ZIP Code _____  | _____ |                       |                                 |
| <b>Relationship to debtor</b><br>_____ | _____ |                       |                                 |
| 4.2.<br>Insider's name _____           | _____ | \$ _____              |                                 |
| Street<br>_____                        | _____ |                       |                                 |
| City _____ State _____ ZIP Code _____  | _____ |                       |                                 |
| <b>Relationship to debtor</b><br>_____ | _____ |                       |                                 |

**Debtor** **Jetall Companies**  
Name

Case number (if known) 24-35761

### **5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

| <input checked="" type="checkbox"/> None |  | <b>Creditor's name and address</b> | <b>Description of the property</b> | <b>Date</b>    | <b>Value of property</b> |
|--|--|------------------------------------|------------------------------------|----------------|--------------------------|
| 5.1.                                     |  | Creditor's name _____              | _____                              | _____          | \$ _____                 |
|  |  | Street<br>_____                    | _____                              | _____          |                          |
|  |  | City _____                         | State _____                        | ZIP Code _____ |                          |
| 5.2.                                     |  | Creditor's name _____              | _____                              | _____          | \$ _____                 |
|  |  | Street<br>_____                    | _____                              | _____          |                          |
|  |  | City _____                         | State _____                        | ZIP Code _____ |                          |

## 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

| <input checked="" type="checkbox"/> None | Creditor's name and address | Description of the action creditor took | Date action was taken | Amount                                       |
|--|-----------------------------|---|-----------------------|--|
|  | Creditor's name<br><hr/>    |   | <hr/>                 | \$ <hr/>                                     |
|  | Street<br><hr/>             |   |                       |  |
|  | City<br><hr/>               | State<br><hr/>                          | ZIP Code<br><hr/>     | Last 4 digits of account number: XXXX- <hr/> |

### **Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

|  |             |                                    |                                    |  |
|--|-------------|------------------------------------|------------------------------------|--|
| <input checked="" type="checkbox"/> None | Case title  | Nature of case                     | Court or agency's name and address | Status of case   |
| 7.1.                                     | _____       | _____                              | Name<br>Street                     | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
|  | Case number |                                    | City State ZIP Code                |  |
| 7.2.                                     | Case title  | Court or agency's name and address |                                    | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
|  | Case number | Name Street                        |                                    |  |
|  |             | City                               | State                              | ZIP Code   |

Debtor Jetall Companies Name \_\_\_\_\_ Case number (if known) 24-35761

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| Custodian's name and address          | Description of the property | Value                                 |
|---------------------------------------|-----------------------------|---------------------------------------|
| Custodian's name                      | _____                       | \$ _____                              |
| Street                                | _____                       | Court name and address                |
| City _____ State _____ ZIP Code _____ | Case number                 | Name<br>Street                        |
|                                       | Date of order or assignment | City _____ State _____ ZIP Code _____ |

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's name and address          | Description of the gifts or contributions | Dates given | Value    |
|---------------------------------------|---|-------------|----------|
| 9.1. Recipient's name                 | _____                                     | _____       | \$ _____ |
| Street                                | _____                                     |             |          |
| City _____ State _____ ZIP Code _____ |   |             |          |
| Recipient's relationship to debtor    | _____                                     |             |          |
| 9.2. Recipient's name                 | _____                                     | _____       | \$ _____ |
| Street                                | _____                                     |             |          |
| City _____ State _____ ZIP Code _____ |   |             |          |
| Recipient's relationship to debtor    | _____                                     |             |          |

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br><small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br/>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| _____  | _____   | _____        | \$ _____               |
| _____  | _____   | _____        | \$ _____               |

Debtor Jetall Companies Name Case number (if known) 24-35761

### Part 6: Certain Payments or Transfers

#### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-------|-----------------------|
|--|---|-------|-----------------------|

11.1. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Email or website address \_\_\_\_\_

Who made the payment, if not debtor?

\_\_\_\_\_

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-------|-----------------------|
|--|---|-------|-----------------------|

11.2. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Email or website address \_\_\_\_\_

Who made the payment, if not debtor?

\_\_\_\_\_

#### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

\_\_\_\_\_  
\$ \_\_\_\_\_

Trustee \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Debtor Jetall Companies  
Name

Case number (if known) 24-35761

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------------------------|--|------------------------|-----------------------|
|------------------------|--|------------------------|-----------------------|

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street

City                    State                    ZIP Code

**Relationship to debtor****Who received transfer?**

\$ \_\_\_\_\_

13.2. \_\_\_\_\_

**Address**

Street

City                    State                    ZIP Code

**Relationship to debtor****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy |
|---------|--------------------|
|---------|--------------------|

14.1. Street From \_\_\_\_\_ To \_\_\_\_\_

City                    State                    ZIP Code

14.2. Street From \_\_\_\_\_ To \_\_\_\_\_

City                    State                    ZIP Code

Debtor

Jetall Companies

Name

Case number (if known) 24-35761

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

City

State

ZIP Code

Check all that apply:

- Electronically
- Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

City

State

ZIP Code

Check all that apply:

- Electronically
- Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan \_\_\_\_\_

Employer identification number of the plan \_\_\_\_\_

EIN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Has the plan been terminated?

- No
- Yes

Debtor Jetall Companies Name Case number (if known) 24-35761

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

|       | Financial institution name and address   | Last 4 digits of account number           | Type of account   | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---|---|--|---|
| 18.1. | Bank of Houston<br>Name _____<br><br>Street _____<br><br>City _____ State _____ ZIP Code _____ | XXXX- <u>3</u> <u>7</u> <u>7</u> <u>4</u> | <input checked="" type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | June 2024  | \$ <u>0.74</u>                          |
| 18.2. | Veritex Bank<br>Name _____<br><br>Street _____<br><br>City _____ State _____ ZIP Code _____    | XXXX- <u>1</u> <u>6</u> <u>1</u> <u>2</u> | <input checked="" type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | March 2024   | \$ <u>3,235.41</u>                      |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it?   |
|---|-----------------------------------|-----------------------------|--|
| Name _____                              | _____                             | _____                       | <input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes |
| Street _____                            | _____                             | _____                       |  |
| City _____ State _____ ZIP Code _____   | Address<br>_____                  | _____                       |  |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address             | Names of anyone with access to it | Description of the contents | Does debtor still have it?   |
|---------------------------------------|-----------------------------------|-----------------------------|--|
| Name _____                            | _____                             | _____                       | <input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes |
| Street _____                          | _____                             | _____                       |  |
| City _____ State _____ ZIP Code _____ | Address<br>_____                  | _____                       |  |

Debtor Jetall Companies Name Case number (if known) 24-35761

### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address              | Location of the property | Description of the property | Value    |
|---------------------------------------|--------------------------|-----------------------------|----------|
| Name _____                            | _____                    | _____                       | \$ _____ |
| Street<br>_____                       | _____                    | _____                       | _____    |
| City _____ State _____ ZIP Code _____ |                          |                             |          |

### Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

#### 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

| Case title        | Court or agency name and address                                    | Nature of the case | Status of case   |
|-------------------|---|--------------------|--|
| Case number _____ | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

#### 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

| Site name and address   | Governmental unit name and address                                  | Environmental law, if known | Date of notice |
|---|---|-----------------------------|----------------|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                       | _____          |

Debtor Jetall Companies  
Name

Case number (if known) 24-35761

## 24. Has the debtor notified any governmental unit of any release of hazardous material?

- No  
 Yes. Provide details below.

| Site name and address                 | Governmental unit name and address    | Environmental law, if known | Date of notice |
|---------------------------------------|---------------------------------------|-----------------------------|----------------|
| Name _____                            | Name _____                            | _____                       | _____          |
| Street _____<br>_____                 | Street _____<br>_____                 | _____                       | _____          |
| City _____ State _____ ZIP Code _____ | City _____ State _____ ZIP Code _____ | _____                       | _____          |

**Part 13: Details About the Debtor's Business or Connections to Any Business**

## 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

| Business name and address  | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
|--|-------------------------------------|--|
| 25.1.<br>Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____                      | EIN: _____ - _____<br><b>Dates business existed</b><br>From _____ To _____       |
| 25.2.<br>Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____                      | EIN: _____ - _____<br><b>Dates business existed</b><br>From _____ To _____       |
| 25.3.<br>Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____                      | EIN: _____ - _____<br><b>Dates business existed</b><br>From _____ To _____       |

Debtor Jetall Companies Name \_\_\_\_\_ Case number (if known) 24-35761

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address |                               |   | Dates of service       |                    |
|------------------|-------------------------------|---|------------------------|--------------------|
|                  |                               |   | From <u>April,2022</u> | To <u>Jan,2025</u> |
| 26a.1.           | Name <u>Scarlet MacGeorge</u> | Street <u>1001 West Loop S, Suite 700</u> | TX<br>State            | 77027<br>ZIP Code  |
|                  | Houston<br>City               |   |                        |                    |

| Name and address |            |              | Dates of service |          |
|------------------|------------|--------------|------------------|----------|
|                  |            |              | From _____       | To _____ |
| 26a.2.           | Name _____ | Street _____ |                  |          |
|                  | City _____ | State _____  | ZIP Code _____   |          |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and address |            |              | Dates of service |          |
|------------------|------------|--------------|------------------|----------|
|                  |            |              | From _____       | To _____ |
| 26b.1.           | Name _____ | Street _____ |                  |          |
|                  | City _____ | State _____  | ZIP Code _____   |          |

| Name and address |            |              | Dates of service |          |
|------------------|------------|--------------|------------------|----------|
|                  |            |              | From _____       | To _____ |
| 26b.2.           | Name _____ | Street _____ |                  |          |
|                  | City _____ | State _____  | ZIP Code _____   |          |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address |            |              | If any books of account and records are unavailable, explain why |  |
|------------------|------------|--------------|--|--|
|                  |            |              |  |  |
| 26c.1.           | Name _____ | Street _____ |  |  |
|                  | City _____ | State _____  | ZIP Code _____   |  |

Debtor Jetall Companies \_\_\_\_\_ Case number (if known) 24-35761 \_\_\_\_\_

|                         |       |   |
|-------------------------|-------|---|
| <b>Name and address</b> |       | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.2.                  |       |   |
| Name                    |       |   |
| Street                  |       |   |
| City                    | State | ZIP Code  |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

|                         |
|-------------------------|
| <b>Name and address</b> |
|-------------------------|

|                         |       |          |
|-------------------------|-------|----------|
| 26d.1.                  |       |          |
| Name                    |       |          |
| Street                  |       |          |
| City                    | State | ZIP Code |
| <b>Name and address</b> |       |          |
| 26d.2.                  |       |          |
| Name                    |       |          |
| Street                  |       |          |
| City                    | State | ZIP Code |

#### 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

| <b>Name of the person who supervised the taking of the inventory</b> | <b>Date of inventory</b> | <b>The dollar amount and basis (cost, market, or other basis) of each inventory</b> |
|--|--------------------------|---|
| _____  | _____                    | \$ _____  |

|   |
|---|
| <b>Name and address of the person who has possession of inventory records</b> |
|---|

|        |       |          |
|--------|-------|----------|
| 27.1.  |       |          |
| Name   |       |          |
| Street |       |          |
| City   | State | ZIP Code |

Debtor Jetall Companies Case number (if known) 24-35761

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
| _____   | _____             | \$ _____   |

**Name and address of the person who has possession of inventory records**

27.2.

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name         | Address                     | Position and nature of any interest | % of interest, if any |
|--------------|-----------------------------|-------------------------------------|-----------------------|
| Ali Choudhei | 1001 West Loop S, Suite 700 | Member                              | 100%                  |
| _____        | _____                       | _____                               | _____                 |
| _____        | _____                       | _____                               | _____                 |
| _____        | _____                       | _____                               | _____                 |
| _____        | _____                       | _____                               | _____                 |
| _____        | _____                       | _____                               | _____                 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

| Name  | Address | Position and nature of any interest | Period during which position or interest was held |
|-------|---------|-------------------------------------|---|
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

| Name and address of recipient  | Amount of money or description and value of property | Dates | Reason for providing the value |
|--|--|-------|--------------------------------|
| 30.1. Name _____<br>Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____  | _____ | _____                          |
| Relationship to debtor   | _____  | _____ | _____                          |
| _____  | _____  | _____ | _____                          |

Debtor Jetall Companies \_\_\_\_\_ Case number (if known) 24-35761 \_\_\_\_\_  
 Name \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation \_\_\_\_\_

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund \_\_\_\_\_

Employer Identification number of the pension fund \_\_\_\_\_

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_

MM / DD / YYYY

✗

Printed name \_\_\_\_\_

Signature of individual signing on behalf of the debtor \_\_\_\_\_

Position or relationship to debtor \_\_\_\_\_

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes